

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**ORDER GRANTING DEBTORS' SIXTEENTH
OMNIBUS OBJECTION (NON-SUBSTANTIVE) TO CERTAIN CLAIMS
PURSUANT TO 11 U.S.C. § 502 AND FED. R. BANKR. P. 3007 (NO LIABILITY)**

Upon the *Debtors' Sixteenth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (No Liability)* (the "Objection")² filed by the debtors in the above-captioned case (the "Debtors"), requesting entry of an order pursuant to section 502 of the Bankruptcy Code and Bankruptcy Rule 3007 disallowing and expunging in full each of the Disputed Claims identified on Exhibit 1 attached hereto (the "Order"); and upon the *Declaration of Paul Kinealy in Support of Debtors' Sixteenth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (No Liability)*, attached to the Objection as Exhibit B; and upon all other documentation filed in connection with the Objection and the Disputed Claims; and adequate notice of the Objection having been given as set forth in the Objection; and it appearing that no other or further notice is required; and sufficient cause appearing therefor;

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

² Capitalized terms used, but not otherwise defined, herein shall have the meanings set forth in the Objection.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. For the reasons stated in the Objection, the Objection is GRANTED with respect to each of the Disputed Claims identified on Exhibit 1 attached hereto.

2. Each of the Disputed Claims identified on Exhibit 1 is hereby disallowed in full and shall be automatically expunged from the Claims Register.

3. The Gemini GGC Claims will be unaffected by this Order (subject to the Debtors' and the Official Committee of Unsecured Creditors' right to assert additional objections and defenses to the allowance of such claims), and Gemini's right to assert these liabilities to the extent they are reflected in the Gemini GGC Claims will be preserved, subject to the Debtors' and the Official Committee of Unsecured Creditors' reservations of their rights to object to the Gemini GGC Claims and other claims on all grounds, whether legal, factual, procedural, substantive or non-substantive.

4. Nothing in this Order shall affect Gemini's, the Gemini Lenders', the Official Committee of Unsecured Creditors or the Debtors' rights in any adversary proceeding pending between them before this Court.

5. This Order shall be deemed a separate Order with respect to each of the Disputed Claims identified on Exhibit 1. Any appeal and/or stay of this Order pending appeal by any Claimants whose Claims are subject to this Order shall only apply to the contested matter which involves such Claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Objection or this Order.

6. The Debtors, the Debtors' claims agent, Kroll Restructuring Administration LLC, and the clerk of this Court are authorized to take all actions necessary and appropriate to give effect to this Order, including updating the Claims Register to reflect the relief granted herein.

7. Except as provided in this Order, nothing in this Order shall be deemed (i) an admission or finding as to the validity of any Claim against a Debtor, (ii) a waiver of the right of the Debtors or the Official Committee of Unsecured Creditors to dispute any Claim against any Debtor on any grounds whatsoever at a later date, (iii) a promise by or requirement on any Debtor to pay any Claim, or (iv) a waiver of the rights of the Debtors or the Official Committee of Unsecured Creditors under the Bankruptcy Code or any other applicable law.

8. This Court shall retain jurisdiction over any and all issues arising from or related to the implementation and interpretation of this Order.

Dated: February 7, 2024
White Plains, New York

/s/ Sean H. Lane
HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

Genesis Global Holdco, LLC Case No. 23-10063
Sixteenth Omnibus Objection
Exhibit 1 - Disputed Claims

CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
1	NAME REDACTED ADDRESS REDACTED	369	Genesis Global Holdco, LLC	05/22/23	<div> 1INCH 3,012,033.46333801 AAVE 33,788.9425230479 ALCX 8,676.38998201275 AMP 425,936,380.55768 ANKR 23,335,928.0678024 APE 1,139,985.53964617 AXS 90,870.9278787395 BAL 34,868.7609066813 BAT 9,388,882.97197886 BCH 44,121.774231399 BNT 267,993.780189926 BTC 15,094.3806124709 CHZ 688,964.618297403 COMP 14,038.7643541652 CRV 3,110,821.20254412 DAI 8,326,580.27023902 DOGE 195,432,319.002998 ETH 157,019.767022979 FET 2,013,560.72967566 FIL 2,601,610.12844771 FTM 21,093,013.7169699 GRT 17,337,624.765759 GUSD 375,437,385.038869 INJ 135,922.613140235 KNC 434,572.643810026 LINK 1,524,285.66444107 LPT 24,673.1466099058 LRC 2,690,498.81970212 LTC 127,209.281884632 MANA 5,593,977.33440294 MATIC 16,964,467.2401572 MKR 1,338.38038533215 OXT 3,699,739.25944469 PAXG 1,014.97374057132 RBN 25,405.5734626778 REN 4,231,486.62614094 RLY 5,660,470.4301708 SKL 3,980,478.77162429 SNX 237,906.952970567 SOL 284,128.92393429 STORJ 1,811,065.26135581 SUSHI 597,029.850730662 TOKE 24,563.5645986667 UMA 60,303.1821763762 UNI 511,292.129900501 USD 1,122,467,217.65 USDC 55,215,289.1233817 USTC 1,260.54344897418 XTZ 695,291.945724483 YFI 128.160239144428 ZEC 43,919.4737009613 ZRX 2,737,146.67279388† </div>
<i>Reason: The disputed claim was improperly filed against multiple Debtors where only a single Debtor is potentially liable.</i>					

†Indicates claim contains unliquidated and/or undetermined amounts

Genesis Global Holdco, LLC Case No. 23-10063
Sixteenth Omnibus Objection
Exhibit 1 - Disputed Claims

CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT
2	NAME REDACTED ADDRESS REDACTED	400	Genesis Asia Pacific Pte. Ltd. (Singapore)	05/22/23	<div> 1INCH 3,012,033.46333801 AAVE 33,788.9425230479 ALCX 8,676.38998201275 AMP 425,936,380.55768 ANKR 23,335,928.0678024 APE 1,139,985.53964617 AXS 90,870.9278787395 BAL 34,868.7609066813 BAT 9,388,882.97197886 BCH 44,121.774231399 BNT 267,993.780189926 BTC 15,094.3806124709 CHZ 688,964.618297403 COMP 14,038.7643541652 CRV 3,110,821.20254412 DAI 8,326,580.27023902 DOGE 195,432,319.002998 ETH 157,019.767022979 FET 2,013,560.72967566 FIL 2,601,610.12844771 FTM 21,093,013.7169699 GRT 17,337,624.765759 GUSD 375,437,385.038869 INJ 135,922.613140235 KNC 434,572.643810026 LINK 1,524,285.66444107 LPT 24,673.1466099058 LRC 2,690,498.81970212 LTC 127,209.281884632 MANA 5,593,977.33440294 MATIC 16,964,467.2401572 MKR 1,338.38038533215 OXT 3,699,739.25944469 PAXG 1,014.97374057132 RBN 25,405.5734626778 REN 4,231,486.62614094 RLY 5,660,470.4301708 SKL 3,980,478.77162429 SNX 237,906.952970567 SOL 284,128.92393429 STORJ 1,811,065.26135581 SUSHI 597,029.850730662 TOKE 24,563.5645986667 UMA 60,303.1821763762 UNI 511,292.129900501 USD 1,122,467,217.65 USDC 55,215,289.1233817 USTC 1,260.54344897418 XTZ 695,291.945724483 YFI 128.160239144428 ZEC 43,919.4737009613 ZRX 2,737,146.67279388† </div>

Reason: The disputed claim was improperly filed against multiple Debtors where only a single Debtor is potentially liable.

†Indicates claim contains unliquidated and/or undetermined amounts

Genesis Global Holdco, LLC Case No. 23-10063
Sixteenth Omnibus Objection
Exhibit 1 - Disputed Claims

CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	
3	NAME REDACTED ADDRESS REDACTED	407	Genesis Global Holdco, LLC	05/22/23	1INCH 57,642.5	LPT 43.9
					AAVE 108.2	LRC 25,407.7
					ALCX 164.4	LTC 446
					AMP 303,893	MANA 15,054
					ANKR 57,349.9	MATIC 222,304.8
					APE 13,905	MKR 4.5
					AXS 1,708.9	OXT 2,759.9
					BAL 441.1	PAXG 0.8
					BAT 40,940.1	RBN 173.5
					BCH 356.8	REN 3,499.3
					BNT 5,098.7	RLY 98,377.1
					BTC 100.8	SKL 10,446
					CHZ 2,339.2	SNX 4,636.6
					COMP 52.4	SOL 2,519.5
					CRV 45,801.5	STORJ 12,732
					DAI 83,364.5	SUSHI 2,808.6
					DOGE 654,353.9	TOKE 144.7
					ETH 1,217	UMA 45
					FET 49,904.4	UNI 1,524.6
					FIL 37,911.9	USD 13,548,360.54
					FTM 186,060.6	USDC 999,026.6
					GRT 83,227.9	USTC 0.1
					GUSD 7,543,612.1	XTZ 5,101.3
					INJ 377.2	YFI 0.7
					KNC 1,026.4	ZEC 32.5
					LINK 1,081.1	ZRX 6,681†
Reason: The disputed claim was improperly filed against multiple Debtors where only a single Debtor is potentially liable.						

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Sixteenth Omnibus Objection
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CLAIMS TO BE DISALLOWED

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	
4	NAME REDACTED ADDRESS REDACTED	413	Genesis Asia Pacific Pte. Ltd. (Singapore)	05/22/23	1INCH 57,642.5	LPT 43.9
					AAVE 108.2	LRC 25,407.7
					ALCX 164.4	LTC 446
					AMP 303,893	MANA 15,054
					ANKR 57,349.9	MATIC 222,304.8
					APE 13,905	MKR 4.5
					AXS 1,708.9	OXT 2,759.9
					BAL 441.1	PAXG 0.8
					BAT 40,940.1	RBN 173.5
					BCH 356.8	REN 3,499.3
					BNT 5,098.7	RLY 98,377.1
					BTC 100.8	SKL 10,446
					CHZ 2,339.2	SNX 4,636.6
					COMP 52.4	SOL 2,519.5
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					DAI 83,364.5	SUSHI 2,808.6
					DOGE 654,353.9	TOKE 144.7
					ETH 1,217	UMA 45
					FET 49,904.4	UNI 1,524.6
					FIL 37,911.9	USD 13,548,360.54
					FTM 186,060.6	USDC 999,026.6
					GRT 83,227.9	USTC 0.1
					GUSD 7,543,612.1	XTZ 5,101.3
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